

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

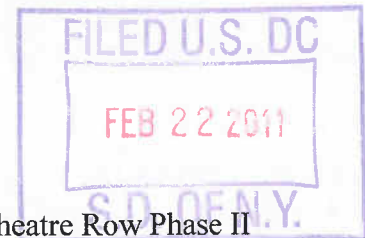
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THEATRE ROW PHASE II ASSOCIATES, :

Plaintiff-Appellant, : **09 CIVIL 06946 (GBD)**

-against- : **PLAINTIFF'S**
NOTICE OF APPEAL

H&I, INC., :

Defendant-Appellee. :
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PLEASE TAKE NOTICE, that Plaintiff-Appellant Theatre Row Phase II

Associates hereby appeals to the United States Court of Appeals for the Second Circuit from the Judgment, which affirmed a Final Order of the United States Bankruptcy Court for the Southern District of New York, fixing the interest of Defendant-Appellee H&I, Inc. in Plaintiff-Appellant Theatre Row Phase II Associates, entered in this action on the 24th day of January, 2011.

Dated: New York, New York
February 18, 2011

**ROBINSON BROG LEINWAND GREENE
GENOVESE & GLUCK P.C.**

By: 

David C. Burger

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Theatre Row Phase II Associates**